

(On the letterhead of Statutory Auditors / Practicing Chartered Accountant/Practicing Company Secretary)

Date-

To
Listing Approvals Department

National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Subject- Release of 1% Security Deposit of (Name of the Company) for initial public offer under prospectus dated_____

With reference to aforesaid subject matter, we hereby certify that Company has fully paid all dues of lead merchant bankers, registrars, underwriting commission, brokerage commission and all other intermediaries to the issue and there is no amount pending/outstanding by the Company with respect to the initial public offer.

Thank you,

(Signature)

For (Name of Statutory Auditors / Practicing Chartered Accountant/ Practicing Company Secretary)

Name of Auditor/PCA/PCS

Membership No-